**PARTICIPATING 403(b) PLAN VENDOR LIST**

|  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Plan Name: | Ozarks Technical Community College 403(b) Plan | | | | | | | | |
|  |  | | | | | | | | |
| Plan Sponsor: | Ozarks Technical Community College | | | | | | | | |
|  |  |  | | |  | |  |  |
| Effective Date: | 01-01-2018 | |  |  | |

This list identifies the investment vendors available under the 403(b) plan maintained by Ozarks Technical Community College, on or after the effective date of this list.

|  |
| --- |
|  |

A. The following Vendors are authorized to receive contributions and contract exchanges between vendors under the 403(b) Plan:

|  |  |  |  |
| --- | --- | --- | --- |
| Name of Vendor |  | Contact Information for  Local Investment Representative | |
|  |  |  | |
| Ameriprise Financial Services Inc. |  | General Number | (800) 862-7919 |
|  |  | Mark Allred | (417) 869-8311 |
|  |  | Edward Monserrate | (417) 866-9663 |
|  |  | Connie Hopper | (417) 881-9200 |
|  |  |  |  |
| AXA Equitable |  | General Number | (800) 628-6673 |
|  |  | William Woody III | (417) 881-3919 |
|  |  | Allison Melhorn Fuehne | (417) 881-3919 |
|  |  |  |  |
| Voya Financial (ILIAC) Formerly ING |  | General Number | (800) 238-6212 |
|  |  | Todd Bertsch | (248) 208-6031 |
|  |  | Dan Igou | (417) 887-7750 |
|  |  |  |  |
| MetLife |  | General Number | (800) 638-5433 |
|  |  | Thelma C Ruff | (417) 889-4866 |
|  |  |  |  |
| New York Life |  | General Number | (417) 829-2248 |
|  |  | Jason C. Gaynor | (417) 766-2210 |
|  |  |  |  |
| Security Benefit Group of Companies |  | General Number | (800) 888-2461 |
|  |  | Herman Johansen | (417) 883-7457 |
|  |  | Dean Young | (417) 882-7283 |
|  |  |  |  |
| TIAA/CREF |  | General Number | (800) 842-2888 |
|  |  | General Number | (800) 842-7782 |
|  |  | General Number | (800) 842-5916 |
|  |  |  |  |
| The Variable Annuity Life Insurance |  | General Number  Russell Pendleton | (800) 892-5558 Ext. 89260  (417) 576-5508  (417) 890-6744 |
| Waddell & Reed Financial Services |  | General Number | (888) 923-3355 |
|  |  | Glenda Bond | (417) 882-0020 |